

## Application for early withdrawal for home ownership

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### Insured person

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First name	Date of birth
Last name	AHV/AVS no.
Address	Marital status
Postcode/place	Tel.
E-mail	

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### Voluntary buy-in contributions/early withdrawals

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I have made a voluntary buy-in contribution to the pension fund in the last three years. Pursuant to pension law, buy-ins and their interest income are not available for lump-sum withdrawals for a period of three years. Please note that, according to the pertinent fiscal jurisdiction, the entire savings capital is barred from lump-sum withdrawals for a period of three years. In any case, active members are required to clarify the fiscal consequences of a lump-sum withdrawal and are solely responsible for such consequences.

I have already made an early withdrawal or pledged vested benefits under the home ownership encouragement scheme. A withdrawal under home ownership scheme is possible every five years. If the pension assets are pledged, the pledgee's written approval must be submitted.

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### Desired amount

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Early withdrawal of CHF (see information leaflet for minimum amount)

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### Date of payment

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Month and year

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### Payment details

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Applicant's mortgage account	Seller's account
Bank/financial institution	IBAN no
	In favour of

#### Hitachi Group Supplementary Insurance Plan

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Zollstrasse 42  
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**Purpose of early withdrawal**

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To buy residential property or  
build new residential property

To invest in residential property

To buy shares in housing cooperative

To repay mortgage

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**Form of ownership**

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Sole owner

Part owner at %

Joint owner with spouse/partner

Member of cooperative

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**Address of property/new home address**

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Street address

Postcode/place

Canton/country

Valid as of

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**Documents required for a lump-sum payment**

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Unmarried persons: enclose proof of marital status (not older than 6 months)

Married persons and those in officially registered partnerships: consent to cash payment

.....  
Place/date

.....  
Signature of spouse/partner

.....  
Place/date

.....  
Official notarisation of signature (by a notary  
or residents' registration office)

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**Repayment of the early withdrawal**

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I commit myself to notify the pension fund if the condition of self-use of the residential property no longer exists.  
The pension fund will initiate the repayment of the early withdrawal.

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**Confirmation of accuracy**

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I have read the information leaflet and accept its terms. I also confirm that the information provided on this form  
is true and accurate, and that I am fully fit for work.

.....  
Place/date

.....  
Signature of member

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