

Application for early withdrawal for home ownership

Insured person

First name	Date of birth
Last name	AHV/AVS no.
Address	Marital status
Postcode/place	Tel.
E-mail	

Voluntary buy-in contributions/early withdrawals

- I have made a voluntary buy-in contribution to the pension fund in the last three years.
Pursuant to pension law, buy-ins and their interest income are not available for lump-sum withdrawals for a period of three years. Please note that, according to the pertinent fiscal jurisdiction, the entire savings capital is barred from lump-sum withdrawals for a period of three years. In any case, active members are required to clarify the fiscal consequences of a lump-sum withdrawal and are solely responsible for such consequences.
- I have already made an early withdrawal or pledged vested benefits under the home ownership encouragement scheme. A withdrawal under home ownership scheme is possible every five years. If the pension assets are pledged, the pledgee's written approval must be submitted.

Desired amount

Early withdrawal of CHF (see information leaflet for minimum amount)

Date of payment

Month and year

Payment details

<input type="checkbox"/> Applicant's mortgage account	<input type="checkbox"/> Seller's account
Bank/financial institution	IBAN no.
	In favour of

Purpose of early withdrawal

- | | |
|---|--|
| <input type="checkbox"/> To buy residential property or
build new residential property | <input type="checkbox"/> To invest in residential property |
| <input type="checkbox"/> To buy shares in housing cooperative | <input type="checkbox"/> To repay mortgage |

Form of ownership

- | | |
|--|---|
| <input type="checkbox"/> Sole owner | <input type="checkbox"/> Part owner at % |
| <input type="checkbox"/> Joint owner with spouse/partner | <input type="checkbox"/> Member of cooperative |

Address of property/new home address

Street address	Postcode/place
Canton/country	Valid as of

Documents required for a lump-sum payment

Unmarried persons: enclose proof of marital status (not older than 6 months)
Married persons and those in officially registered partnerships: consent to cash payment

..... Place/date Signature of spouse/partner
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..... Place/date Official notarisation of signature (by a notary or residents' registration office)
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Repayment of the early withdrawal

I commit myself to notify the pension fund if the condition of self-use of the residential property no longer exists.
The pension fund will initiate the repayment of the early withdrawal.

Confirmation of accuracy

I have read the information leaflet and accept its terms. I also confirm that the information provided on this form
is true and accurate, and that I am fully fit for work.

..... Place/date Signature of member
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